



LEWIS BROWNLEE

# PROBATE SERVICES PRICING

The cost of our services does vary from case to case as the level of input required depends on a number of factors including the complexity of the estate in terms of nature and value of assets as well as how involved we will be during the period of administration. Some executors are happy to deal with a lot of process themselves, others would prefer to hand almost everything over.

We don't mind either way and are happy to provide whatever assistance is required of us.

We offer a [free initial consultation](#) and during this consultation we will establish as much relevant information as possible with the objective of then providing you with a quote for the work that you require us to undertake. We prefer to operate on a fixed fee basis to ensure there will be no unpleasant surprises, or to at least provide you with a fee range should it be difficult to determine the amount of work that would be required from the outset.

**The fee ranges below though should serve to give an indication as to likely fees (exclusive of VAT) for the various services that we offer:**

## PREPARATION OF IHT205

£250 TO £400

The simple return for exempted estates

## PREPARATION OF IHT400

£500 TO £1,500

The forms required if there will be tax to pay or it is necessary to claim the residential nil rate band.

## EXTRACTING THE GRANT OF PROBATE

£250 TO £500

We will submit the application online to the Courts and send on the relevant supporting information including the last Will, and deal with any resulting queries.

## ASSISTING WITH THE ADMINISTRATION OF THE ESTATE

£1,000 TO £5,000

We will set up a client account in the name of the estate so assets can be collected and liabilities paid. We will then distribute the estate in accordance with the instructions included within the Will. Costs would reflect the nature and complexity of assets involved and the likely time that would need to be spent administering the estate.

## ESTATE TAX COMPLIANCE

£200 TO £1,000

We will report estate income and gains to HMRC. Should it prove necessary to do so, we will register the estate as complex and complete and estate tax returns that are required.

## PREPARATION OF FINAL ESTATE ACCOUNTS

£250 TO £750

We will prepare final accounts for the estate that detail all relevant assets, liabilities, income, expenditure and distributions.

01243 782 423 | [LetsTalk@LewisBrownlee.co.uk](mailto:LetsTalk@LewisBrownlee.co.uk) | [www.LewisBrownlee.co.uk](http://www.LewisBrownlee.co.uk)

Lewis Brownlee (Chichester) Limited, Chartered Accountants, Registered Auditors and Tax Advisers.

Registered to carry on audit work in the UK and licensed to carry out the reserved legal activity of non-contentious probate in England and Wales by the Institute of Chartered Accountants in England and Wales.

Registered office at Appledram Barns, Birdham Road, Chichester, West Sussex, PO20 7EQ.

Registered in England under company no 8656313.

